

AUTOMATIC TRANSFER AUTHORIZATION

Member Name _____ Member Number _____

Request Date _____ NEW UPDATE CANCEL

I/We authorize the Credit Union to transfer funds from my account(s) on the due date of my loan(s) as specified below:

Monthly Bi-Weekly Weekly Other _____

| | | |
|--|---------------------------|---|
| Total Amt to Transfer: \$ _____ | From Acct #: _____ | Date of 1st Transfer: _____ |
| Amount \$ _____ | From Suffix _____ | To Loan Account No. & Suffix _____ - _____ |
| Amount \$ _____ | From Suffix _____ | To Loan Account No. & Suffix _____ - _____ |
| Amount \$ _____ | From Suffix _____ | To Loan Account No. & Suffix _____ - _____ |
| Amount \$ _____ | From Suffix _____ | To Account No. & Suffix _____ - _____ |
| Amount \$ _____ | From Suffix _____ | To Account No. & Suffix _____ - _____ |
| Amount \$ _____ | From Suffix _____ | To Account No. & Suffix _____ - _____ |

Special Instructions _____

I/We understand it is my/our responsibility to maintain a balance in my/our account sufficient to enable the transfer of the **"Total amt to transfer"** indicated above. If sufficient funds are not available, a partial amount will be transferred in any order determined by the Credit Union. These transfers will continue until I notify the Credit Union in writing to cancel or update the transfer or if the Credit Union notifies me the transfer will be discontinued. The Credit Union must receive the written request for cancellation 7 days prior to a scheduled transfer.

Signatures _____

PAYROLL DEDUCTION FORM

Member Name _____ Member Number _____

Employer/Deposit Name _____

Have deposits come into the Credit Union before? Yes No If Yes, when? _____

I authorize the Credit Union to divide my deposit into the following suffixes and in the following amounts:

| | | Current Deduction Amt | New Deduction Amt |
|--------------|---------------|------------------------------|--------------------------|
| Suffix _____ | Savings | \$ _____ | \$ _____ |
| Suffix _____ | Checking | \$ _____ | \$ _____ |
| Suffix _____ | Vacation Club | \$ _____ | \$ _____ |
| Suffix _____ | Holiday Club | \$ _____ | \$ _____ |
| Suffix _____ | Special Share | \$ _____ | \$ _____ |
| Suffix _____ | IRA | \$ _____ | \$ _____ |
| Suffix _____ | Other | \$ _____ | \$ _____ |
| Suffix _____ | Other | \$ _____ | \$ _____ |
| Suffix _____ | Other | \$ _____ | \$ _____ |

Member Signature _____ Date _____

Credit Union Use Only Date _____ Initials _____



crosspointfcu.org • 203-288-1695
105 Sanford Street, Hamden, CT 06514